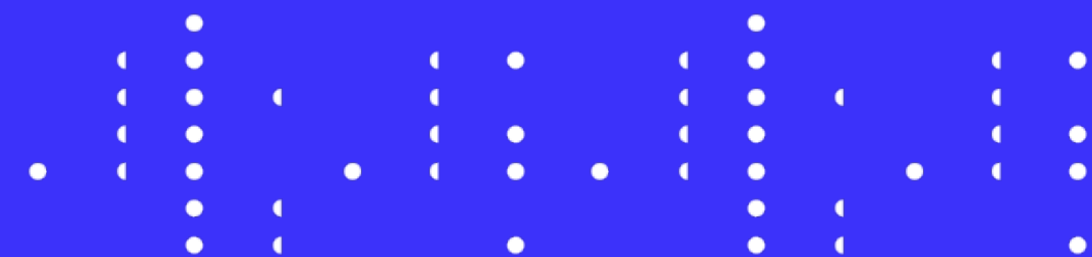


# Stockbroker Presentation

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30 August 2023



# Agenda

01

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**RS2 Today**

02

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**Strategy and  
Business Update**

03

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**2022 Financials**

04

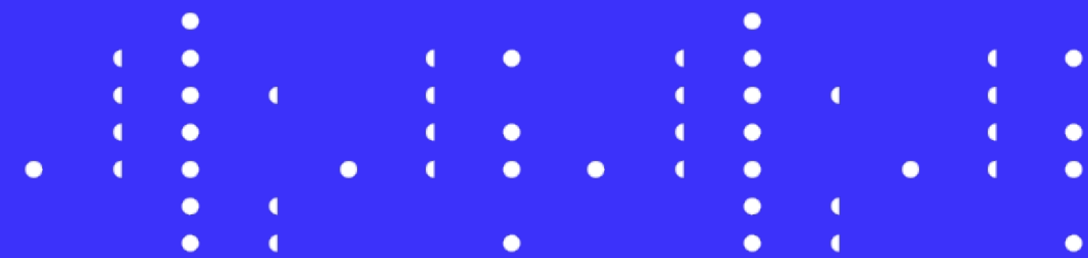
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**Q & A**

01

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# RS2 Today



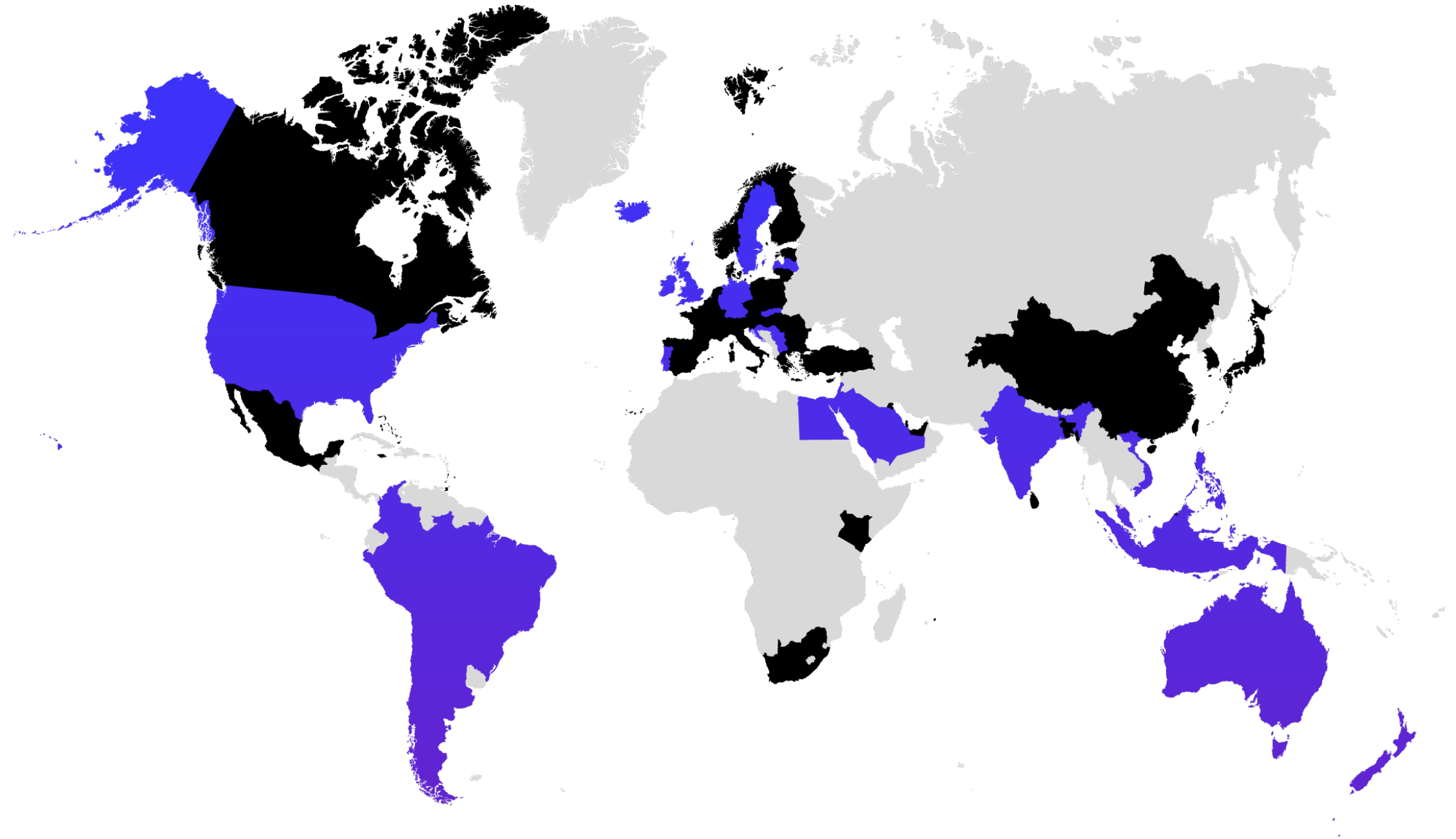
# RS2 Today

GROWING INTO A GLOBAL PLAYER

A trusted global payment partner for

- Banks / Financial Institutions
- ISV's, Wholesale ISO's and PayFacs
- Merchants

to reduce complexity and maximise revenue opportunities.



- RS2 Active Markets
- RS2 Interchange Coverage



Active in  
**33 markets**  
worldwide



Offices in  
**6 regions**



Interchange  
services in  
**71 markets**



**200+ payment methods**  
and wide ranging  
payment services

# RS2 Today

Processing on BankWORKS

## 31Bn

Transactions per year

Processing capability

## 80M

Transactions per hour

Processing capability

## 8.6K

Authorisations per second



# 4 of the Top 15

European Acquirers are RS2 clients



# 40

Financial Institutional Clients

## 4.1M



Merchants Boarded in 3 Days through our APIs

# 5 of the Top 20

Global Acquirers are RS2 clients

## 35



Years Experience

## 7



Offices

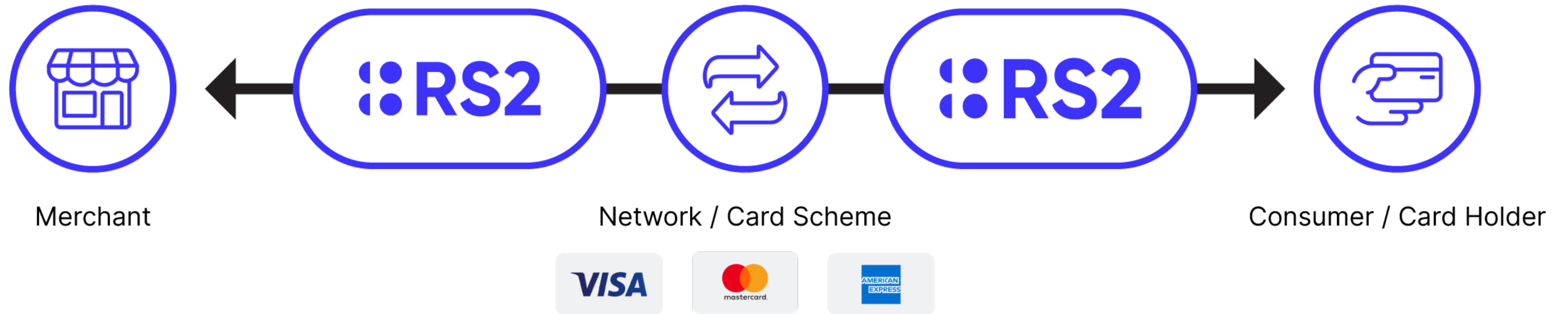
## >480



Employees

# The RS2 USP

COVERING THE ENTIRE VALUE CHAIN

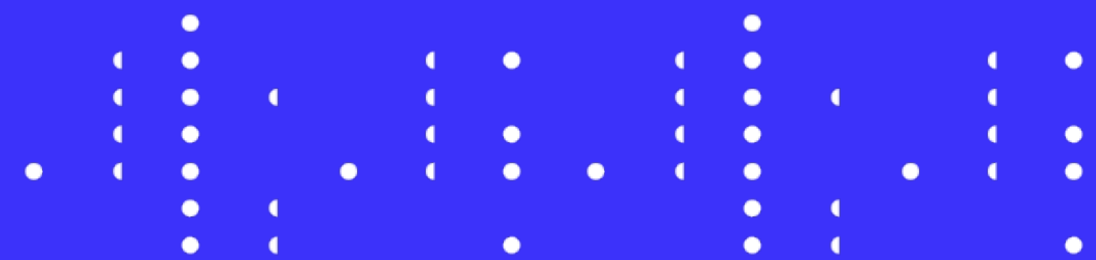


- We harness the power of a single cloud-native platform
- We offer a truly global omni-channel payment services
- We cover the entire payments value chain

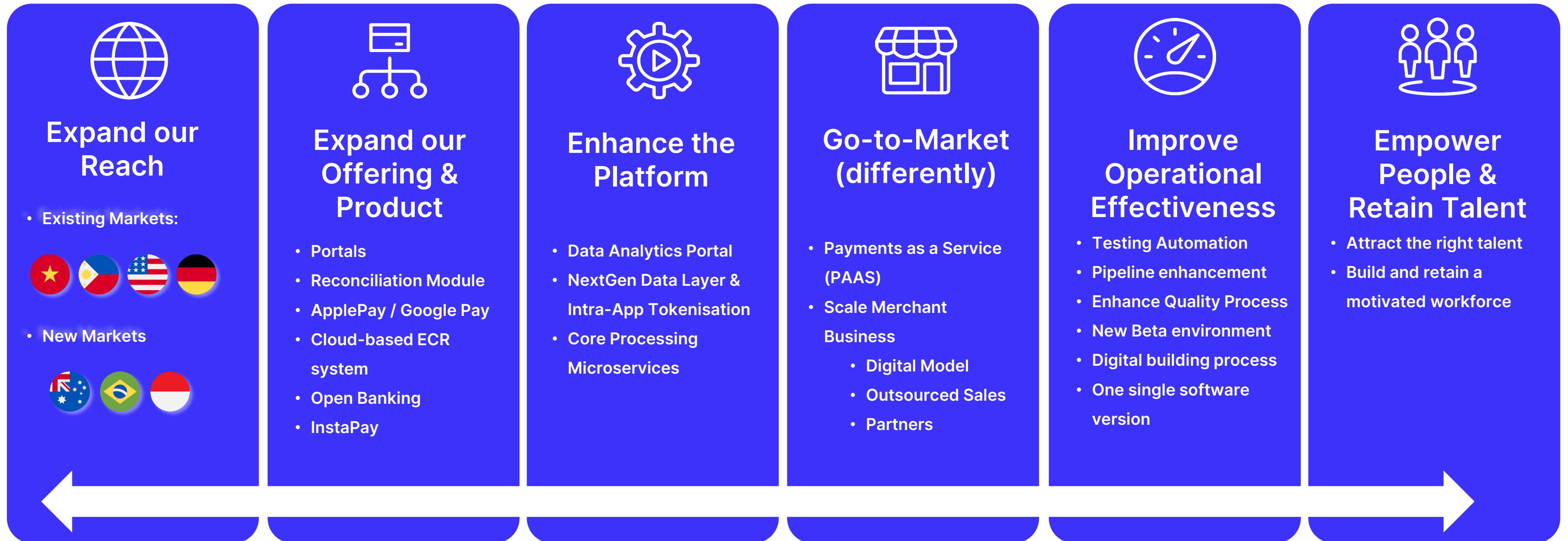
02

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# Strategy and Business Update



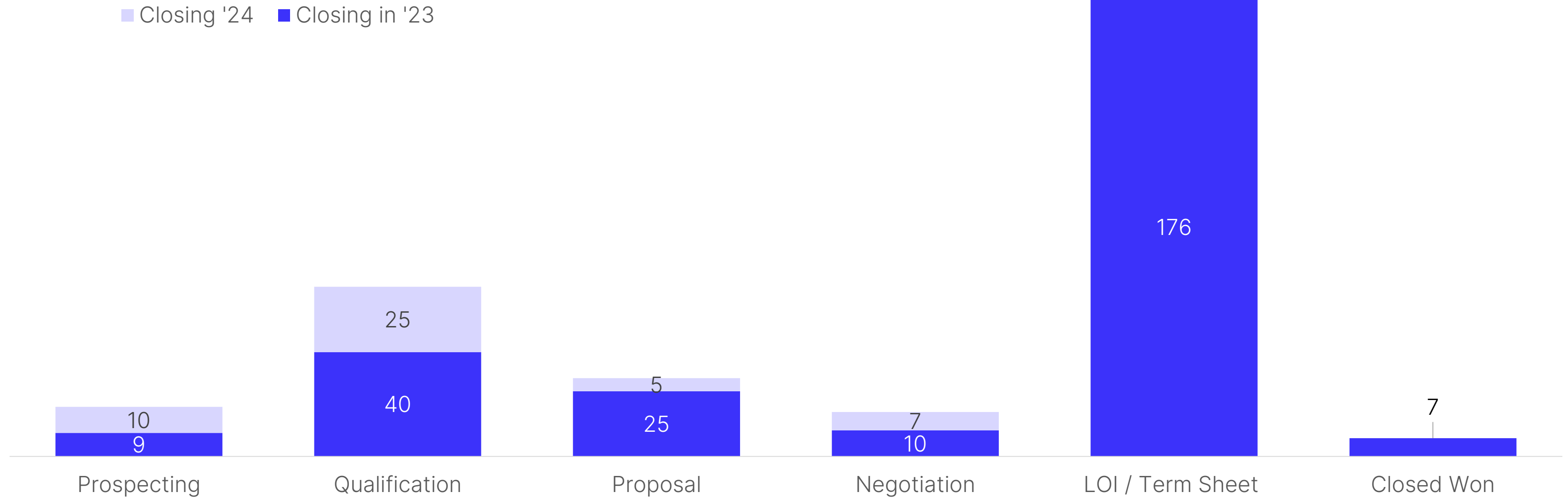
# RS2 Group's Strategy is Built along 6 Key Pillars





# Sales Pipeline Processing and Software Solution Business

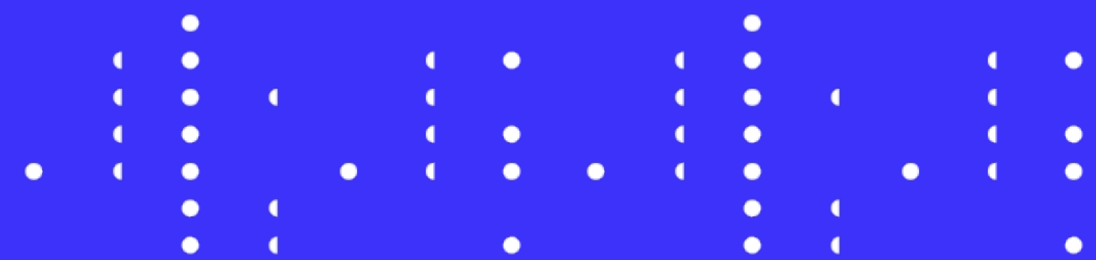
Sales Pipeline per Sales Stage (TCV) €M)



# 03

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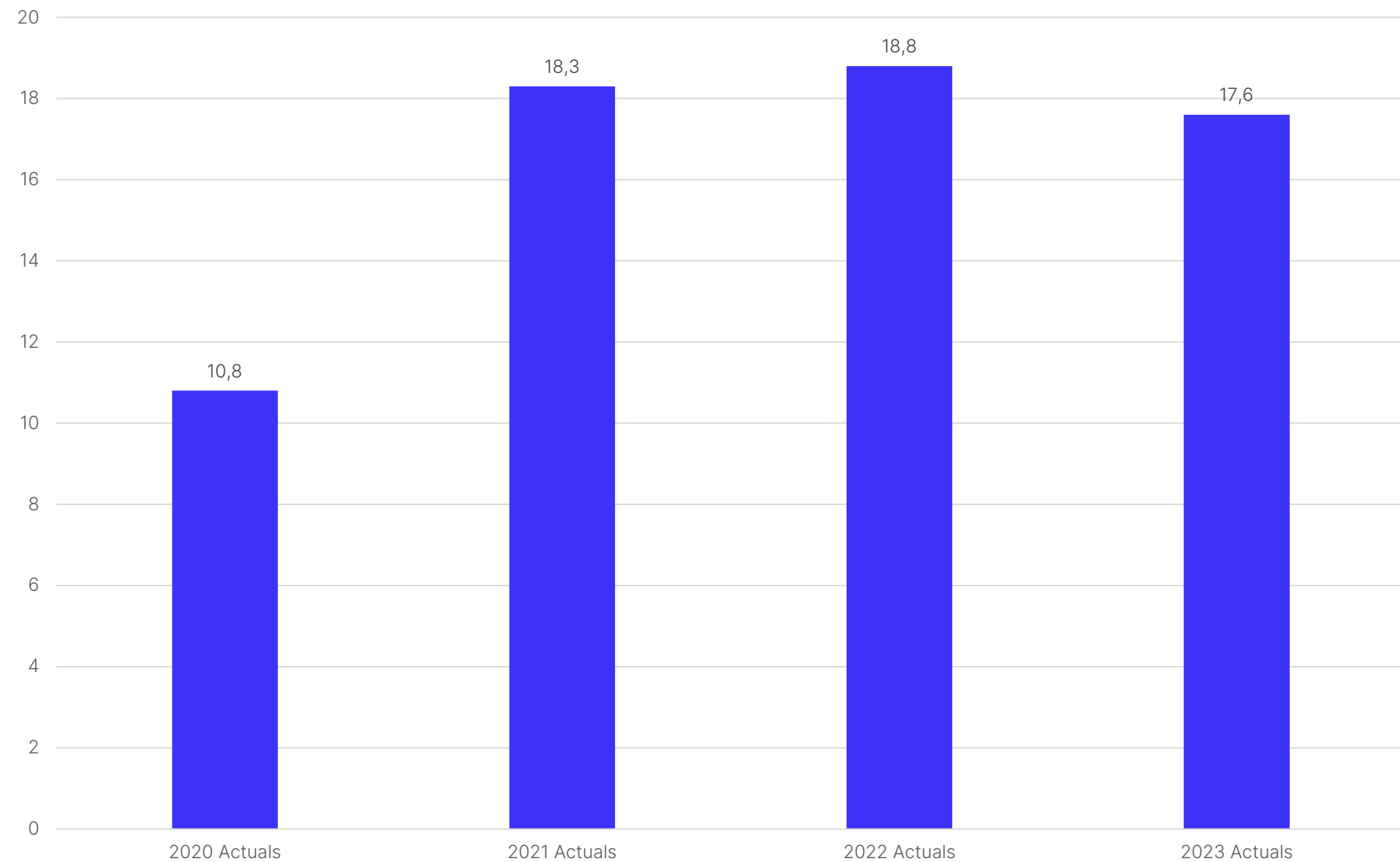
## 2022 Financials



# Revenues

## KEY FIGURES

Revenues (€m) as at June

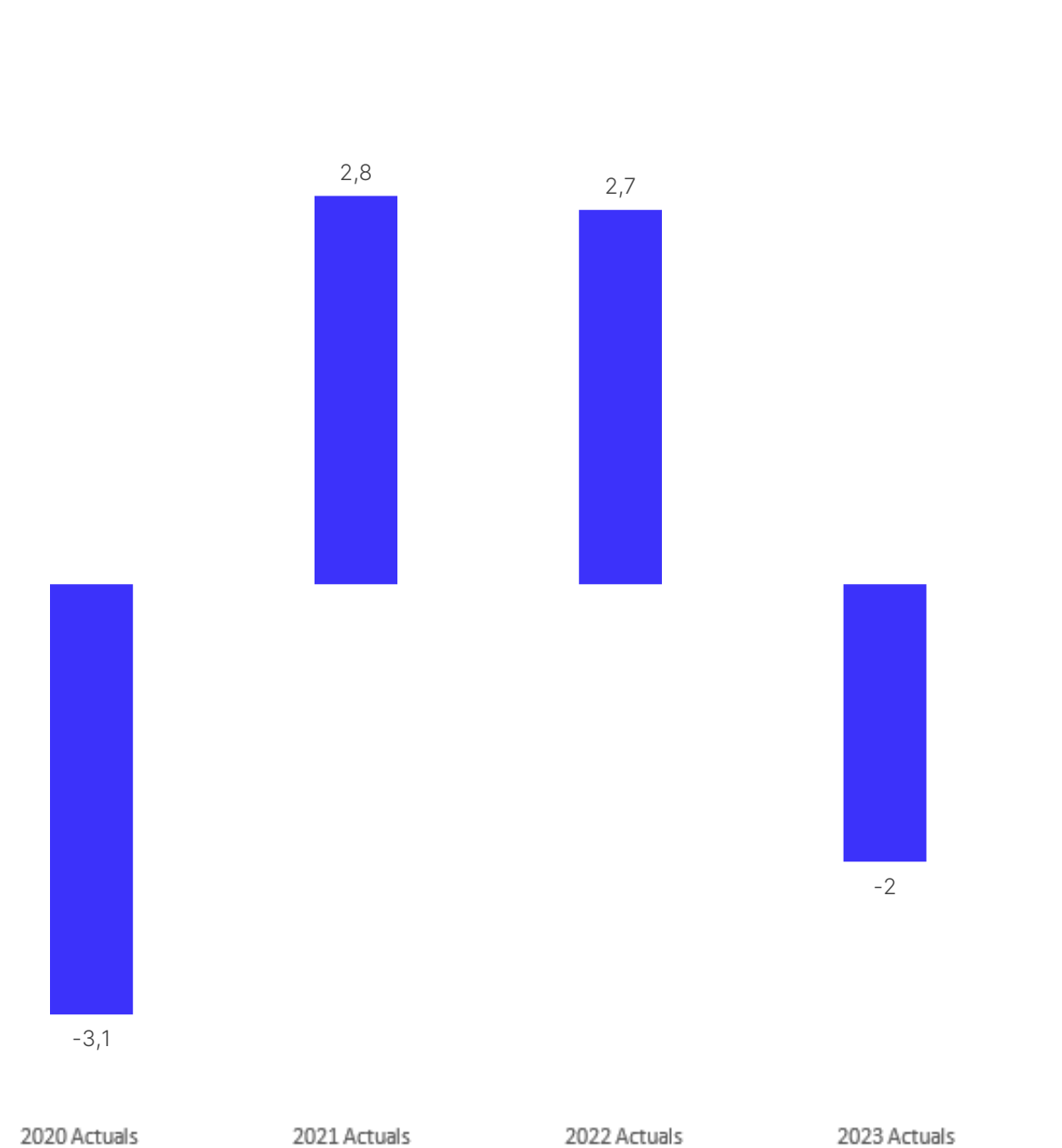


- Revenues during the first 6 months of 2023 amounted to €17.6m following a difficult economic environment brought about by the banking crisis
- Since May business has returned to expected levels

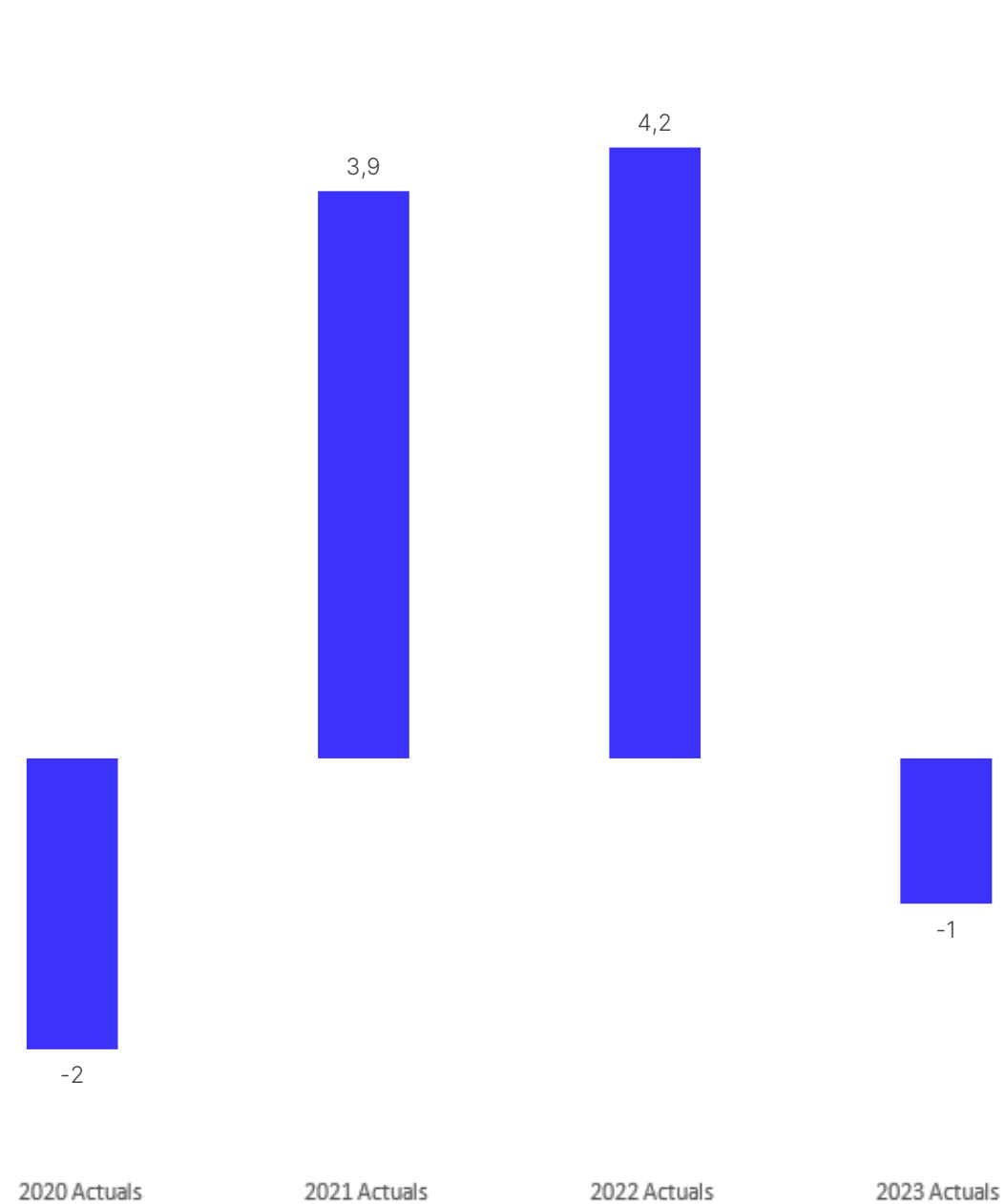
# NIBT & EBITDA

## KEY FIGURES

NIBT (€m) as at June

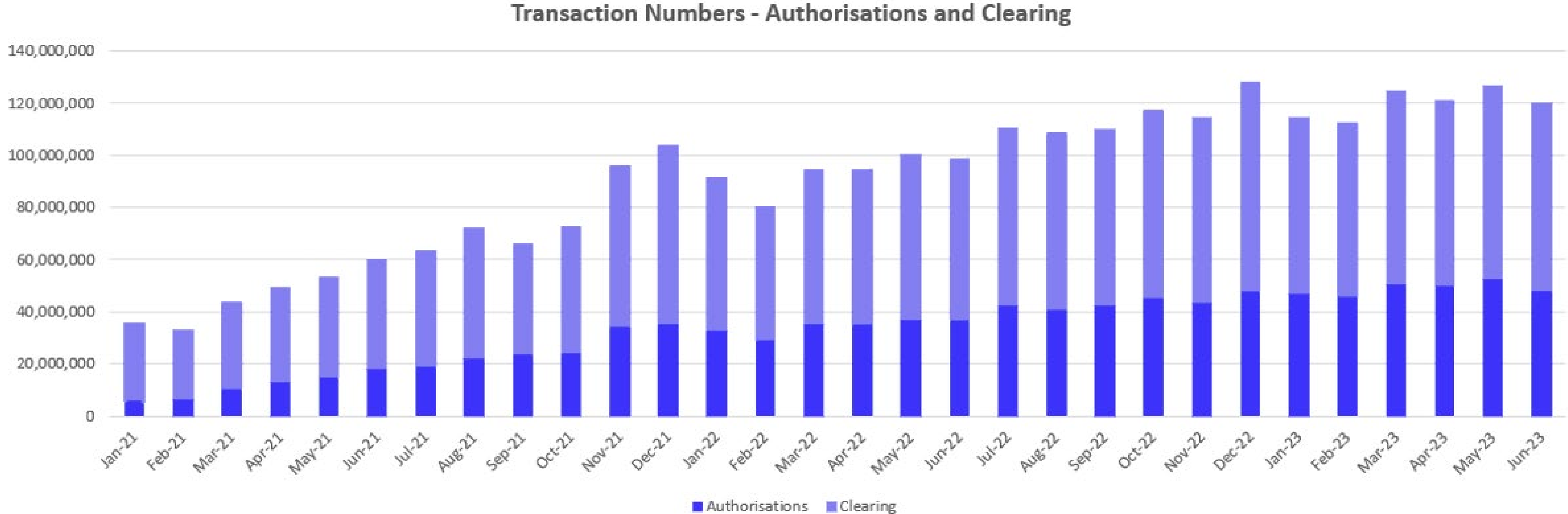


EBITDA (€m) as at June



- Bottom line negatively impacted by gap on top line and a conscious decision not to jeopardise revenue growth and strategic initiatives
- EUR0.6m extraordinary one-off expenditure (restructuring of US Board and consulting costs)
- Further investment in Marketing and Sales to stimulate future growth

# Positive Development of Processing Business

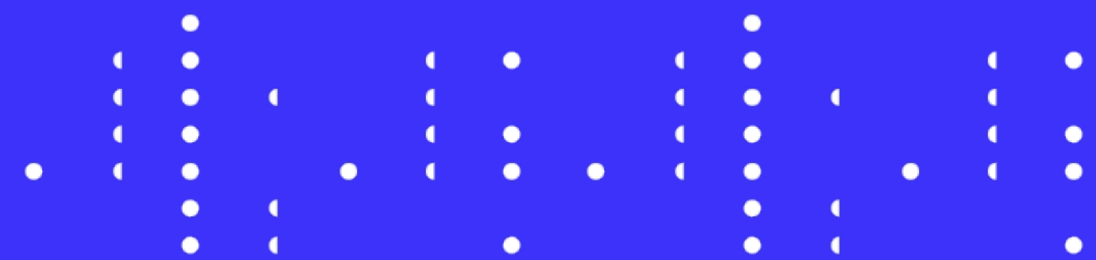


Positive trend on Smart Processing continues  
Jan – Jun 2023 months saw 719 million transactions being processed – 28% increase over the prior year

# 04

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## Q & A



**Thank you**